FORM #10
2025

Susquehanna Conference
The United Methodist Church

CHARGE:

DISTRICT:

Charge Trustees Report

For the period beginning January 1, 2025 and ending December 31, 2025

Due January 31, 2026

See *The Book of Discipline 2020/2024*, ¶ 2550, for further information.

Charge Name	

1. What appraised values are to be reported?	
a. Charge-owned Parsonage - Give physical address. 1.	1. $
b. Equipment & Furniture 1.	1. $
c. Land 1.	1. $
d. Additional buildings on parsonage land 1. 2.	1. $ 2. $
e. Equipment/furnishings in buildings 1. 2.	1. $ 2. $
f. Charge-owned Cemetery (Name and physical address) 1.	1. $
g. Other Charge-owned buildings or land 1. 2.	1. $ 2. $
h. Escrow Accounts for Charge-owned Parsonage	
i. Total of all Charge funds	
2. Do all deeds contain the trust clause? See ¶2503	

Copies to Conference Superintendent, Pastor, Chair of Trustees and Recording Secretary

3. Legal Documents a) Where are the deeds and legal papers kept? b) Who has access to them?	a) b)
4. Were there "critical risk recommendations" noted by the Conference property and casualty insurance carrier in the last year?	
Were those "critical risk recommendations" addressed to the satisfaction of the insurance carrier? (attach explanation)	

5. What bank accounts, bequests, trusts, certificates of deposit, and/or invested funds are entrusted to the Charge Trustees? List each and provide the following items of information for each: (a) amount, (b) name of institution and address, (c) annual income, (d) how used, (e) compliance with Social Principles

ITEM	*AMOUNT*	*NAME OF INSTITUTION AND ADDRESS*	*ANNUAL INCOME*	*HOW USED*	*COMPLY w/ Social Principles? ¶160-166*

6. Are regular reports on the above funds made to each of the Church Councils (or Administrative Councils/Boards) on the Charge?		
7. Report Present Indebtedness (including Conference covenantal commitments)		
Item	***Indebtedness***	***Anticipated End***
8. Rental or Income producing property Address: a. Annual income received b. How is that income used?	a. $ b. $	

9. Has your Charge sold, purchased, built or renovated a property during the past year?	**Date these changes were reported to the Insurance Company:**	
If not reported, identify the person who will report it and the date it will be reported:		
a. Address of Sold Property	Sale Price:	
b. Address of Purchased Property	Cost:	
c. Address of New Construction	Cost:	
d. Address of Renovation or Demolition	Cost:	
10. Does your Charge have any of the following programs? (yes/no)	Have program?	Is it tuition-based?
a. Daycare		
b. Nursery School		
c. Preschool		
d. Other		
11. Accessibility – are the buildings fully accessible? a. Parsonage	a.	
12. Does the charge own any motor vehicles or trailers? A. List year, make and model for each: **B. Who is the insurer?**	1. 2. 3. 4. B.	
13. Is charge owned parsonage prone to flooding? **A. Who is the Flood insurance carrier:**	13. A.	

Signature of Chair of Trustees Date

Signature of Pastor Date